

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Unless otherwise defined, all terms used herein shall bear the same meaning as in the notice of compliance dated 8 March 2018 issued by Singapore Exchange Regulation.

The Board of Directors of Noble Group Limited refers to the notice of compliance dated 8 March 2018 issued by Singapore Exchange Regulation and wishes to announce the appointment of Provenance Capital Pte. Ltd. as Independent Financial Adviser to provide an opinion on whether the outcome of the Proposed Restructuring, taken as a whole and taking into consideration, among other things, the resultant allocation of shares in the Topco to the shareholders, Management and Senior Creditors, is fair and reasonable and not prejudicial to the interest of shareholders (the “**IFA Opinion**”). The IFA Opinion will be included in the shareholders circular in relation to the Proposed Restructuring.

Noble Group Limited
10 May 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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