

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

**NON-PAYMENT OF COUPON DUE 9 MARCH 2018
WITH RESPECT TO US\$750 MILLION NOTES DUE 9 MARCH 2022**

The Board of Directors of Noble Group Limited (the “Company”, and together with its subsidiaries, the “Group”) announces that the Company has not paid the coupon due 9 March 2018 with respect to the US\$750 million notes due 9 March 2022 (the “2022 Notes”). In accordance with the terms of the 2022 Notes, the Company has availed itself of a 30-day grace period. In reaching its decision not to pay the coupon, the Board consulted extensively with an ad hoc group of the Group’s senior creditors (the “Ad Hoc Group”) and took into consideration advice received from the Group’s legal and financial advisors.

The Board currently considers that the Company is very close to reaching final terms with the Ad Hoc Group in respect of a proposed restructuring of the Group’s unsecured liabilities. The Group will make further announcements in relation to the progress and implementation of the Group’s proposed restructuring in due course.

Shareholders, potential investors and holders of the existing debts and other securities of the Group are advised to exercise caution when dealing in the securities of the Group.

Noble Group Limited
12 March 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, Noble Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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